

Exhibit B

Motors Liquidation Company

Schedule of Investments Transferred to RACER Trust

March 31, 2011

RACER ENVIRONMENTAL ACCOUNT															
	Maturity Date	Settlement Date	Original Par Value	TIP Adjusted Principal at Purchase	Oct TIP Adjustment	Nov TIP Adjustment	Dec TIP Adjustment	Jan TIP Adjustment	Feb TIP Adjustment	March TIP Adjustment (thru 3/28)	Total TIP Adjusted Principal	Discount / (Premium)	Amortized Cost	Accrued Interest (as of 3/28)	Net Book Value
CUSIP 912828LG3	7/31/2011	8/14/2009	189,564,000	189,564,000	-	-	-	-	-	-	189,564,000	(94,414)	189,658,414	298,485	189,956,899
CUSIP 912833DH0	2/15/2015	10/12/2010	9,329,000	9,329,000	-	-	-	-	-	-	9,329,000	328,939	9,000,061	-	9,000,061
CUSIP 912833KG4	2/15/2016	10/12/2010	22,339,000	22,339,000	-	-	-	-	-	-	22,339,000	1,338,833	21,000,167	-	21,000,167
CUSIP 912828GD6	1/15/2017	10/12/2010	7,258,000	7,850,180	6,853	4,790	14,734	3,250	13,556	34,476	7,927,839	(1,094,539)	9,022,379	37,943	9,060,321
CUSIP 912828HN3	1/15/2018	10/12/2010	6,890,000	7,173,524	6,213	4,410	13,436	2,989	12,428	31,487	7,244,486	(732,211)	7,976,697	23,723	8,000,420
CUSIP 912828JX9	1/15/2019	10/12/2010	6,802,000	6,910,288	6,012	4,217	12,924	2,867	11,913	27,276	6,975,497	(994,439)	7,969,936	29,884	7,999,821
CUSIP 912828NM8	7/15/2020	10/12/2010	11,426,000	11,427,714	17,633	6,970	21,481	4,685	19,653	50,160	11,548,295	(880,812)	12,429,107	29,071	12,458,178
CUSIP 912828MF4	1/15/2020	10/12/2010	62,617,000	63,159,263	54,060	38,196	118,346	26,042	109,323	273,010	63,778,240	(5,586,056)	69,364,296	176,735	69,541,031
CUSIP 912810FR4	1/15/2025	10/12/2010	89,049,000	103,042,160	92,592	63,225	193,236	41,970	177,325	452,369	104,062,877	(18,658,718)	122,721,595	498,044	123,219,639
			-	-	-	-	-	-	-	-	-	-	-	-	-
			405,274,000	420,795,129	183,363	121,808	374,156	81,803	344,198	868,778	422,769,235	(26,373,418)	449,142,653	1,093,885	450,236,538

RACER ADMINISTRATIVE ACCOUNT															
	Maturity Date	Settlement Date	Original Par Value	TIP Adjusted Principal at Purchase	Oct TIP Adjustment	Nov TIP Adjustment	Dec TIP Adjustment	Jan TIP Adjustment	Feb TIP Adjustment	March TIP Adjustment (thru 3/28)	Total TIP Adjusted Principal	Discount / (Premium)	Amortized Cost	Accrued Interest (as of 3/28)	Net Book Value
CUSIP 912828LG3	7/31/2011	8/14/2009	36,473,000	36,473,000	-	-	-	-	-	-	36,473,000	(18,166)	36,491,166	57,430	36,548,596
CUSIP 912833DH0	2/15/2015	10/12/2010	5,671,000	5,671,000	-	-	-	-	-	-	5,671,000	199,958	5,471,042	-	5,471,042
CUSIP 912833KG4	2/15/2016	10/12/2010	6,661,000	6,661,000	-	-	-	-	-	-	6,661,000	399,211	6,261,789	-	6,261,789
CUSIP 912828GD6	1/15/2017	10/12/2010	8,812,000	9,530,971	8,321	5,816	17,888	3,946	16,459	41,857	9,625,258	(1,328,890)	10,954,147	46,067	11,000,214
CUSIP 912828HN3	1/15/2018	10/12/2010	3,500,000	3,644,025	3,156	2,240	6,825	1,518	6,313	15,995	3,680,073	(371,950)	4,052,023	12,051	4,064,074
CUSIP 912828JX9	1/15/2019	10/12/2010	3,448,000	3,502,892	3,048	2,138	6,551	1,453	6,039	13,826	3,535,948	(504,091)	4,040,038	15,149	4,055,187
CUSIP 912828NM8	7/15/2020	10/12/2010	6,144,000	6,144,922	9,481	3,748	11,551	2,519	10,568	26,972	6,209,760	(473,631)	6,683,392	15,632	6,699,024
CUSIP 912828MF4	1/15/2020	10/12/2010	5,403,000	5,449,790	4,665	3,296	10,212	2,247	9,433	23,557	5,503,199	(482,001)	5,985,200	15,250	6,000,450
CUSIP 912810FR4	1/15/2025	10/12/2010	32,521,000	37,631,350	33,815	23,090	70,571	15,328	64,760	165,207	38,004,119	(6,814,228)	44,818,347	181,887	45,000,235
			108,633,000	114,708,950	62,485	40,327	123,598	27,011	113,571	287,414	115,363,357	(9,393,788)	124,757,144	343,466	125,100,610

RACER TOTAL FUNDING															
	Maturity Date	Settlement Date	Original Par Value	TIP Adjusted Principal at Purchase	Oct TIP Adjustment	Nov TIP Adjustment	Dec TIP Adjustment	Jan TIP Adjustment	Feb TIP Adjustment	March TIP Adjustment (thru 3/28)	Total TIP Adjusted Principal	Discount / (Premium)	Amortized Cost	Accrued Interest (as of 3/28)	Net Book Value
CUSIP 912828LG3	7/31/2011	8/14/2009	226,037,000	226,037,000	-	-	-	-	-	-	226,037,000	(112,580)	226,149,580	355,915	226,505,495
CUSIP 912833DH0	2/15/2015	10/12/2010	15,000,000	15,000,000	-	-	-	-	-	-	15,000,000	528,897	14,471,103	-	14,471,103
CUSIP 912833KG4	2/15/2016	10/12/2010	29,000,000	29,000,000	-	-	-	-	-	-	29,000,000	1,738,043	27,261,957	-	27,261,957
CUSIP 912828GD6	1/15/2017	10/12/2010	16,070,000	17,381,151	15,174	10,606	32,622	7,196	30,015	76,333	17,553,097	(2,423,429)	19,976,526	84,010	20,060,535
CUSIP 912828HN3	1/15/2018	10/12/2010	10,390,000	10,817,549	9,369	6,650	20,261	4,507	18,742	47,482	10,924,558	(1,104,161)	12,028,720	35,774	12,064,494
CUSIP 912828JX9	1/15/2019	10/12/2010	10,250,000	10,413,180	9,060	6,355	19,475	4,320	17,953	41,103	10,511,445	(1,498,530)	12,009,975	45,033	12,055,008
CUSIP 912828NM8	7/15/2020	10/12/2010	17,570,000	17,572,636	27,114	10,718	33,032	7,204	30,220	77,132	17,758,055	(1,354,443)	19,112,498	44,703	19,157,201
CUSIP 912828MF4	1/15/2020	10/12/2010	68,020,000	68,609,053	58,724	41,492	128,558	28,289	118,756	296,567	69,281,440	(6,068,057)	75,349,497	191,985	75,541,482
CUSIP 912810FR4	1/15/2025	10/12/2010	121,570,000	140,673,510	126,407	86,315	263,807	57,298	242,084	617,576	142,066,996	(25,472,946)	167,539,942	679,932	168,219,874
			513,907,000	535,504,078	245,848	162,135	497,754	108,814	457,770	1,156,192	538,132,591	(35,767,205)	573,899,797	1,437,351	575,337,148